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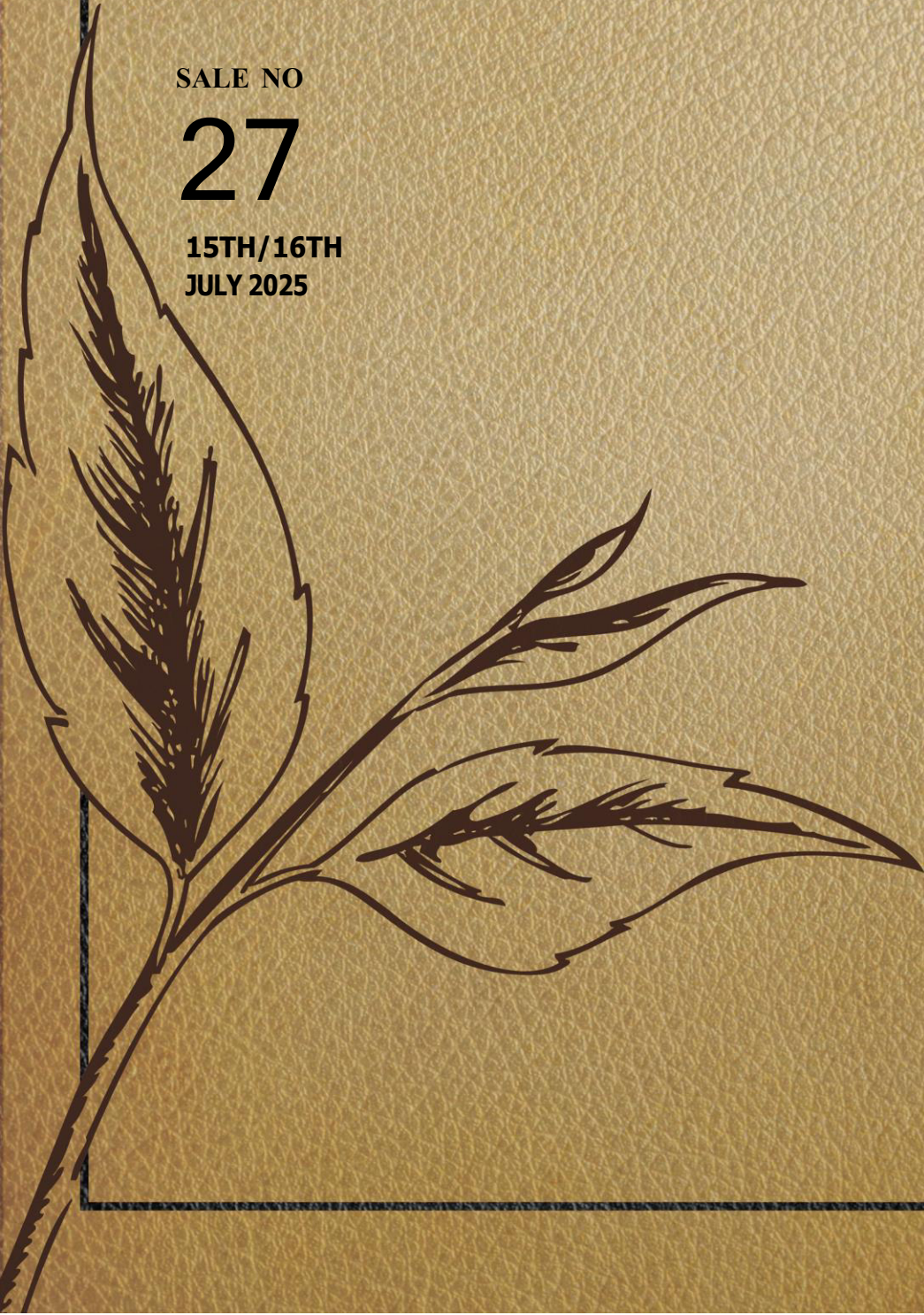
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

27

**15TH/16TH
JULY 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.76	Good
High & Medium	0.97	Fair
Leafy	0.89	Fair
Semi Leafy	0.74	Fair
Tippy/Small Leaf	0.99	Fair
Premium Flowery	0.06	Fair
Off Grade	1.41	Irregular
Dust	0.49	Fair
Total	6.31	Fair General

ORDER OF SALE

SALE NO : 27

15TH/16TH JULY 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd	Eastern Brokers Ltd	Eastern Brokers Ltd
Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC
Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,448 LOTS TOTALLING 6,314,284 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	777	760,431
Main Sale - High & Medium	2,140	974,273
Low Grown - Leafy	2,210	889,195
Low Grown - Semi Leafy	1,672	737,193
Low Grown - Tippy	2,093	995,689
Premium Flowery	403	63,586
Off Grades	2,605	1,406,690
Dust	548	487,227
Total	12,448	6,314,284
Re - Prints	1,414	691,543

SETTLEMENT DATES

18/07/2025 22/07/2025 23/07/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

A selection of Westerns were improved, whilst the others together with the Low Grown were mostly similar to last.

COMMENTS

A total of 6.3 M/Kgs were on offer this week. Low Grown/Leafy teas, in general, met with mixed demand, whilst the High & Mid Grown Small Leaf teas witnessed improved demand.

Ex-Estate offerings were marginally lower to last and totalled 0.76 M/Kgs vis-à-vis 0.8 M/Kgs on offer the previous week. Preferable quality and declining volumes perhaps triggered greater market activity and a dearer trend in prices.

Best Western BOP/BOPF's gained by up to Rs. 50 per kg, whilst the others were irregular following quality. In the Below Best category, improved BOP/BOPF's gained by Rs. 50 per kg and more for select invoices, whilst the others were firm and dearer to a lesser extent. At the lower end, BOP's were Rs. 20-40 per kg dearer with the cleaner sorts appreciating further. Corresponding BOPF's gained by Rs. 20-40 per kg, whilst the poorer sorts were firm and dearer to a lesser extent. Nuwara Eliyas' met with limited interest and a majority of the teas remained unsold. Uda Pussellawas' were weaker and barely steady. Uva BOP/BOPF's were generally firm.

CTC teas, in general, were firm to marginally easier.

Less activity from shippers to the UK, the continent and South Africa. Fair demand from shippers to Japan and China, whilst shippers to the CIS and Middle East continued to be active as usual.

Low Grown totalled approximately 2.6 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's appreciated, whilst the Below Best and bolder varieties remained firm. Teas at the bottom end were irregularly easier. Well-made OP1's too were dearer, whilst the balance together with the teas at the bottom were irregular. Well-made OP's together with cleaner Below Best and shorter varieties gained, whilst the others were irregular following quality. High-priced OPA's appreciated, whilst the balance were firm. Select Best and Best PEKs' were firm, whilst the balance, including mixed/open varieties, were dearer. The teas at the bottom sold at last levels. PEK1's were generally fully firm.

In the Tippy catalogue, Select Best FBOP's were easier, whilst the Best varieties held firm. The balance were irregularly easier. FF1's were mostly lower.

In the Premium catalogue, very Tippy teas met with good demand and appreciated. The Best and Below Best types were firm, whilst the balance declined. However, the smaller varieties were easier.



CROP AND WEATHER

FOR THE PERIOD 08 - 15 July 2025

Western/Nuwara Eliya Regions



Both regions reported bright weather and occasional showers throughout the week. Rain is expected in the Western and Nuwara Eliya regions in the week ahead, according to the Department of Meteorology.

Uva/Udapussellawa Regions



Sunny weather was reported in both regions throughout the week. The Department of Meteorology expects showers in the Uva and Uda Pussellawa regions in the week ahead.

Low Grown



The Low Grown Region reported bright mornings and occasional evening showers throughout the week. According to the Department of Meteorology, fairly heavy showers are expected in the Low Grown Region in the week ahead.

Crop

The Western, Nuwara Eliya and Low Grown regions maintained the crop intake, whilst the Uva and Uda Pussellawa regions showed a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - Select invoices gained by up to Rs. 50 per kg, whilst the others were irregular. In the Below Best category, a selection of improved teas gained by Rs. 50 per kg and more following quality/special inquiry, whilst the others were firm and dearer to a lesser extent. Teas at the lower end of the market were firm and Rs. 20-40 per kg dearer, whilst the cleaner sorts appreciated further. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular and tended easier. Uva's - Better teas were firm, whilst the others were barely steady.

BOPF

Best Western's were firm and up to Rs. 50 per kg dearer following quality, whilst the others were irregular. In the Below Best category, a selection of improved teas gained by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent. Plainer clean leaf types were Rs. 20-40 per kg dearer, whilst the others were firm and dearer to a lesser extent. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular and easier. Uva's - Clean leaf colour sorts were firm, whilst the others were irregular.

OP/OPA

Well-made varieties were dearer by Rs. 20-40 per kg, whilst the others and poorer sorts were firm to dearer by Rs. 20 per kg.

PEKOE/PEKOE1

Flavoury PEK's were firm to easier by Rs. 20 per kg. PEK1's were irregularly dearer by Rs. 40-60 per kg, whilst the Orthodox Leafy PEK's were easier by Rs. 20-40 per kg. Best PEK1's were firm to easier by Rs. 20 per kg. Best Rotovane PEK's gained considerably following quality/special inquiry, whilst the others were barely steady following quality. Below Best and poorer sorts sold at last levels.

FBOP/FBOPF1

Select Best flavoury FBOP/FBOPF1's met with poor demand and were mostly unsold, whilst the better Orthodox FBOP/FBOPF1's were substantially lower. Teas at the bottom end held firm.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	07/08	15/16	07/08	15/16	07/08	15/16	07/08	15/16
	Jul	Jul	Jul	Jul	Jul	Jul	Jul	Jul
Best Westerns	1240-1380	1260 - 1400	1300-1400	1320 - 1460	1260-1420	1240 - 1750	1100-1160	1080 - 1280
Below Best Westerns	1100-1220	1120 - 1220	1120-1280	1140 - 1300	1060-1180	1080 - 1220	960-1060	980 - 1060
Plainer Westerns	880-1080	890 - 1100	880-1100	900 - 1120	840-1040	850 - 1060	810-940	880 - 960
Nuwara Eliyas	N/A	N/A	1200	N/A	880-1260	880 - 1020	920-980	920 - 960
Brighter Uda Pussellawas	890 - 900	980 - 1020	1000-1140	1040 - 1060	1160-1220	1200 - 1260	980-1040	1000 - 1100
Other Uda Pussellawas	850 - 860	840 - 870	850 - 920	850 - 880	870-1140	870 - 1180	830-960	770 - 960
Best Uvas	1120-1240	1120 - 1140	1200-1300	1200 - 1280	1260-1600	1240 - 1420	1040-1160	1040 - 1200
Other Uvas	920-1040	940 - 1040	1040-1140	1040 - 1160	870-1240	870 - 1220	860-1020	860 - 1000

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Generally firm.
BOPF	Better sorts were Rs. 20-40 per kg dearer, whilst the others were firm and dearer to a lesser extent.
OP/OPA	Well-made teas were dearer by Rs. 20-40 per kg, whilst the others and poorer sorts appreciated by Rs. 20 per kg.
PEKOE/PEKOE1	PEK/PEK1's were firm to easier by Rs. 20-40 per kg, whilst the Below Best at the bottom end were easier by a similar margin.
FBOP/FBOPF1	Few Select Best FBOP/FBOPF1's together with the poorer sorts held firm, whilst others were substantially lower.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul
Good Mediums	1220-1600	1200 - 1600	1000-1100	1040 - 1100	1380-2400	1300 - 1700	1060-1160	1100 - 1260
Other Mediums	830-1100	800 - 890	800 - 880	840 - 960	880-1340	870 - 1280	810-1040	770 - 1080

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better sorts were firm and Rs. 20-40 per kg dearer, whilst the others were irregular following quality.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts - A few select invoices were firm, whilst the others were irregular.
LOW GROWN	BP1s - Hardly any offerings. PF1s - Generally firm though prices tend to fluctuate following quality.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul
High Grown	N/A	N/A	890-1120	900 - 1200
Medium Grown	1020	1080 -	890-1120	870 - 1120
Low Grown	N/A	1300 - 1320	1080-1600	1100 - 1550

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Teas in the Best category were firm to dearer. Improved Below Best varieties gained Rs. 20-40 per kg, whilst the others maintained. Teas at the lower end of the market were firm to easier. Low Grown - Best together with the Below Best varieties were firm, whilst the poorer sorts were irregularly easier. CTC - In general maintained at last week's levels

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts gained by Rs. 20- 30 per kg, whilst the balance which commenced firm to easier by Rs. 10-20 per kg, declined by Rs. 30-40 per kg as the sale progressed.

BOP1A

Main Grade reducer varieties maintained, whilst select mixed types were slightly easier. Below Best sorts were firm, whilst select invoices were easier by Rs. 20 per kg. Poorer sorts maintained.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul
Better Fannings (Orthodox)	800-1140	790 - 1080	800-850	780 - 830	800-900	780 - 880
Better Fannings (CTC)	N/A	N/A	820	900 -	770-1100	750 - 1180
Other Fannings (Orthodox)	590-790	640 - 780	630-790	600 - 770	600-790	590 - - 770
Other Fannings (CTC)	N/A	N/A	720-780	750 -	650-760	600 - 740
Good Brokens	800-1020	780 - 1020	800-1200	780 - 1120	810-1280	800 - - 1200
Other Brokens	730-790	670 - 770	710-790	700 - 770	650-800	610 - 790
Better BOP1As	840-880	850 - 900	840-960	870 - 980	840-1400	880 - 1420
Other BOP1As	810-830	800 - 840	790-820	780 - 860	780-820	750 - 860

DUSTS

DUST1

Select Best Dust1's together with the Best varieties appreciated by Rs. 40-60 per kg. The Below Best types were dearer by Rs. 20-40 per kg, whilst the poorer sorts remained firm. Low Grown Best varieties were dearer by Rs. 20-40 per kg, whilst the Below Best varieties appreciated by Rs. 40 per kg. The poorer sorts were firm to dearer by Rs. 20 per kg. Best High and Medium Grown CTC's were dearer by Rs. 20-40 per kg, whilst the others were firm on last weeks levels. Best Low Grown CTC's were dearer by Rs. 20 per kg, whilst the others remained firm.

DUST

Clean leaf secondaries were dearer by Rs. 20- 40 per kg, whilst the poorer sorts were firm. The Low Grown Best varieties appreciated by Rs. 20-40, whilst the others were firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul
Better Primary Dust (Orthodox)	1140-1600	1140 - 1550	980-1100	1000 - 1160	960-1280	950 - 1060
Better Primary Dust (CTC) P. Dust	1000-1140	1050 - 1180	1020-1120	1050 - 1180	1140-1360	1140 - 1360
Below Best Primary Dust (Orthodox)	950-1120	920 - 1120	850-960	870 - 980	790-940	760 - 940
Other Primary Dust (CTC) P. Dust	860-980	980 - 1040	860-1000	900 - 1040	740-1120	800 - 1120
Other Primary Dust (Orthodox)	740-940	650 - 900	600-840	670 - 860	640-780	600 - 750
Better Secondary Dust	900-1000	940 - 1160	N/A	800 - 820	960-1040	980 - 1140
Other Secondary Dust	630-880	610 - 920	640-780	640 - 780	630-940	600 - 960

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best FBOP's were easier, whilst the Best sold around last levels. The balance, in general, were irregularly easier. FBOP1's, in general, were lower.
BOP	BOP's, in general, were easier. BOP's, in general, were easier.
BOP1	Well-made BOP1's appreciated, whilst the Below Best together with the bolder varieties were firm. Teas at the bottom were irregularly easier.
OP1	Well-made OP1's appreciated, whilst the balance together with the teas at the bottom were irregular.
OP	Well-made OP's together with cleaner Below Best and shorter varieties appreciated, whilst the balance were irregular.
OPA	High-priced OPA's appreciated, whilst the balance sold around last levels.
PEKOE	Select Best and Best PEK's were firm, whilst the balance together with the mixed/open varieties appreciated. Teas at the bottom sold around last levels. PEK1's, in general, were fully firm.
BOPF	BOPF's, in general, sold around last levels.
FBOPF/FBOPF1	Very Tippy Teas met with good demand and were dearer, whilst the Best and Below Best were firm. The balance declined. However, the smaller varieties, in general, were easier. FF1's, in general, were lower.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul	07/08 Jul	15/16 Jul
FBOP 1	1700-1900	1600 - 1800	1450-1600	1400 - 1500	1250-1350	1250 - 1300	1000-1100	1000 - 1100
FBOP	1950-2300	1900 - 2300	1500-1600	1500 - 1600	1250-1300	1250 - 1300	1000-1100	1000 - 1100
BOP 1	2350-3050	2400 - 3000	1800-2300	1850 - 2350	1100-1460	1100 - 1500	850-1080	850 - 1080
BOP	1700-2000	1700 - 2000	1350-1400	1350 - 1400	1150-1300	1150 - 1300	900-1000	900 - 1000
BOPF	1200-1400	1300 - 1500	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-5000	4000 - 5000	3000-3500	3000 - 3500	2000-2500	2000 - 2500	1000	1000 -
FBOPF 1	1600-1700	1500 - 1600	1400-1450	1400 - 1450	1250-1300	1200 - 1300	950-1100	900 - 1000
FBOPF	1600-1800	1600 - 1800	1350-1450	1350 - 1450	1000-1100	1000 - 1100	900-950	900 - 950
OP 1	2600-3200	2700 - 3250	2350-2550	2350 - 2650	1550-2300	1550 - 2300	900-1500	900 - 1500
OP	1440-1500	1460 - 1550	1320-1420	1360 - 1440	1200-1300	1220 - 1340	880-1180	880 - 1200
OPA	1400-1550	1460 - 1800	1220-1380	1240 - 1440	1100-1200	1140 - 1220	850-1080	850 - 1120
PEKOE	1550-2450	1550 - 2550	1360-1500	1380 - 1500	1100-1320	1100 - 1360	820-1080	820 - 1080
PEK 1	1700-2550	1700 - 2250	1500-1650	1500 - 1650	1260-1480	1260 - 1480	900-1240	900 - 1240

TOP PRICE

WESTERN MEDIUM			
Greenwood	BOP		1600
Harangalla	BOP	@	1550
Dartry Valley	BOP	@	1550
Craighead	BOPSp	@	1340
Hatale	BOPSp		1340
Uplands	BOPF/BOPFSp		1100
Vellai Oya	BOPF/BOPFSp		1100
Dartry Valley	BOP1	@	1650
Harangalla	FBOP/FBOP1	@	1700
Dartry Valley	FBOP/FBOP1	@	1700
Ancoombra	FBOPF/FBOPF1		1600
Dartry Valley	FBOPF/FBOPF1	@	1550
Hansagiri Kothmale	OP/OPA		1260
Galgewatta	OP1		1600
Dartry Valley	OP1	@	1550
Harangalla	OP1	@	1480
Pupuressa	OP1		1480
Meezan	PEK/PEK1		1750
Dartry Valley	PEK/PEK1	@	1700
Harangalla	PEK/PEK1		1700
Craighead	PEK/PEK1	@	1650
Hatale	PEK/PEK1		1650
WESTERN HIGH			
Gouravilla	BOP	@	1400
Ingestre	BOP		1400
Wanarajah	BOP		1400
Alton	BOP	@	1360
Wattegodde	BOP	@	1360
Mattakelle	BOP		1360
Dessford	BOP	@	1340
Wattegodde	BOPSp		1460
Alton	BOPF/BOPFSp	@	1460
Dessford	BOPF/BOPFSp		1460
Gouravilla	BOPF/BOPFSp	@	1440
Torrington	BOP1	@	1420
Bambrakelly	FBOP/FBOP1		1380
Torrington	FBOP/FBOP1	@	1360
Cymru	FBOPF/FBOPF1		1380
Venture	OP/OPA		1280
Venture	OP1		1380
Craig Hill	PEK/PEK1		1750
NUWARA ELIYAS			
Court Lodge	FBOP/FBOP1	@	1000
Kenmare	FBOP/FBOP1		1000
Court Lodge	OP/OPA	@	960
Kenmare	OP/OPA		960

NUWARA ELIYAS			
Summerhill	OP/OPA	@	940
Court Lodge	PEK/PEK1	@	1220
UDAPUSSELLAWAS			
Kirklees	BOP		1020
Luckyland	BOPSp		940
Luckyland	BOPF/BOPFSp		1060
Kirklees	BOPF/BOPFSp		1060
Gampaha	BOP1		1280
Blairlomond	FBOP/FBOP1	@	1280
Delmar	FBOP/FBOP1	@	1260
Delmar	FBOPF/FBOPF1	@	1320
Blairlomond	FBOPF/FBOPF1	@	1300
Gampaha	FBOPF/FBOPF1		1300
Maha Uva	OP/OPA	@	1180
Gampaha	OP1		1400
Delmar	OP1	@	1360
Maha Uva	PEK/PEK1	@	1380
Blairlomond	PEK/PEK1	@	1360
LOW GROWNS			
Mahaliyadda	BOP		2250
Kamarangapitiya	BOPSp	@	2100
Kings Bru	BOPF		1750
Greenwin Super	BOPFSp		1900
Pothotuwa	FBOP	@	2450
Sithaka	FBOP		2450
Dullie Ella	FBOP1	@	1900
Sithaka	FBOP1		1900
Greenwin Super	FBOP1		1900
Ganganee	FBOPF		1950
Pothotuwa	FBOPF1	@	1700
New Vithanakande	FBOPF1		1700
Hidellana	FBOPF1		1700
Sithaka	FBOPF1		1700
Gunawardana	BOP1	@	3000
Pothotuwa	OP1	@	3250
Kolonna Super	OP1	@	2800
Kiruwanaganga	OP1	@	2750
Mulatiyana Hills	OP		1550
Nilrich	OP		1550
New Paniilkanda	OP		1550
Galahitiya	OP		1550
Green Lanka	OPA		1800
Lumbini	PEK		2550
Andaradeniya Super	PEK1		2250
Selna	PEK1		2250
New Spring View	PEK1		2250

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Aruna Passara	BOP		1340
Glen Alpin	BOPSp		1400
Dickwella	BOPF/BOPFSp		1420
Aruna Passara	BOP1		1750
Roseland Uva	FBOP/FBOP1		1550
Aruna Passara	FBOPF/FBOPF1		1380
Uva Tenne	FBOPF/FBOPF1		1380
Halpewatta Uva	FBOPF/FBOPF1		1380
Roseland Uva	FBOPF/FBOPF1		1380
High Spring	FBOPF/FBOPF1		1380
Aruna Passara	OP/OPA		1240
Aruna Passara	OP1		1600
Aruna Passara	PEK/PEK1		1650
Aruna Keppetipola	PEK/PEK1		1650
UVA HIGH			
Ellathota Uva	BOP	@	1160
Nayabedde	BOP	@	1140
Craig	BOPSp		1380
Nayabedde	BOPF/BOPFSp		1280
Bandaraeliya	BOPF/BOPFSp	@	1240
Uva Highlands	BOP1		1650
Glenanore	FBOP/FBOP1		1420
Uva Highlands	FBOP/FBOP1		1420
Gonamotawa	FBOP/FBOP1	@	1400
Uva Highlands	FBOPF/FBOPF1	@	1360
Mahadowa	FBOPF/FBOPF1	@	1360
Craig	FBOPF/FBOPF1		1360
Mount Uva	OP/OPA		1200
Ellathota Uva	OP/OPA		1200
Uvakellie	OP1		1420
Ellathota Uva	PEK/PEK1		1600
Gonamotawa	PEK/PEK1	@	1500
Craig	PEK/PEK1		1500

UVA HIGH			
Needwood Super	PEK/PEK1		1500
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1200
UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1180
Strathdon CTC	BP1		1080
Strathdon CTC	BPS		980
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	BP1		1320
Ross Field CTC	BPS		730
PREMIUM FLOWERY			
New Hopewell	FBOPFSp	@	5750
New Batuwangala	FBOPFSp		5650
New Deniyaya	FBOPFSp	@	5300
Rathmalgoda Super	FBOPFExSp		5850
Garden Leaf Super	FBOPFExSp1	@	6200
DUSTS			
Mattakelle	DUST1		1550
Ceciliyan CTC	PD	@	1360
Dellawa CTC	PD	@	1360
OFF GRADES			
Eildon Hall	FGS/FGS1	@	1080
Wattegodde	FGS/FGS1		1080
Somerset	FGS/FGS1	@	1040
Wanarajah	FGS/FGS1		1040
Gouravilla	FGS/FGS1	@	1020
Mattakelle	FGS/FGS1		1020
Hingalgoda CTC	PF		1180
Kurunduwatta	BM		1120
Bogoda	BM		1040
Gunawardana	BM	@	1020
Ransewana	BP		1200
Chandrika Eatate	BOP1A		1420

QUANTITY SOLD

DURING THE PERIOD 07TH-12TH JULY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	166,053	166,612	5,694,633	3,268,473
PUBLIC AUCTION	5,243,271	4,615,009	131,993,446	123,544,745
FORWARD CONTRACTS	44,000	75,340	1,446,831	965,490
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,453,324	4,856,961	139,134,940	127,778,708
BMF EXCLUDED FROM PRIVATE SALE	18,200	51,895	1,011,850	1,215,322

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
02ND JULY 2025	5.57	4.59	4.86	1107.48	1256.79	1001.02	3.74	4.18	3.32
08TH JULY 2025	5.24	4.62	5.44	1140.15	1244.87	1000.48	3.85	4.14	3.34

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	297.23	299.79	306.15
STG.PD	397.71	382.60	396.53
EURO	345.25	322.80	337.01
YEN	2	1.85	2.18

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 26 07TH/ 08TH JULY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1016.73	1122.68	833.02	1034.11	1113.58	1031.42	3.43	3.74	2.78	3.49	3.65	3.13
Western High Grown	1034.50	1179.95	835.47	1089.35	1194.94	1196.13	3.49	3.93	2.79	3.68	3.92	3.63
CTC High Grown	1035.71	1077.63	757.44	1070.59	1123.32	1082.86	3.50	3.59	2.53	3.62	3.68	3.28
High Grown (Summary)	1028.09	1159.06	834.69	1071.89	1168.96	1146.38	3.47	3.86	2.78	3.62	3.83	3.48
Uva Medium Grown	1042.84	1150.84	917.83	1073.24	1154.99	1049.06	3.52	3.83	3.06	3.62	3.79	3.18
Western Medium Grown	945.64	1065.05	840.79	1009.49	1084.38	1031.69	3.19	3.55	2.80	3.41	3.55	3.13
CTC Medium Grown	901.39	987.63	725.94	942.08	980.98	976.28	3.04	3.29	2.42	3.18	3.22	2.96
Medium Grown (Summary)	982.98	1098.24	866.48	1030.41	1108.39	1037.20	3.32	3.66	2.89	3.48	3.63	3.14
Orthodox Low Grown	1236.87	1340.10	1115.98	1257.26	1397.47	1318.86	4.18	4.46	3.72	4.25	4.58	4.00
CTC Low Grown	962.09	950.68	838.71	983.11	1021.12	970.89	3.25	3.16	2.80	3.32	3.35	2.94
Low Grown(Summary)	1220.58	1314.39	1099.36	1243.48	1372.34	1299.54	4.12	4.38	3.67	4.20	4.50	3.94
Total	1140.15	1244.87	1000.48	1170.81	1284.43	1222.99	3.85	4.14	3.34	3.95	4.21	3.71

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
May								
Sri Lanka	26.8	24.6	25.4	111.6	104.8	113.9	-6.8	9.1
North India	104.9	79.2	104.4	236.9	192.2	240.3	-44.7	48.1
South India	25.7	13.9	26.2	84.9	75.2	95.9	-9.7	20.7

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Apr								
Bangladesh	5.1	4.9	2.3	7.6	6.7	3.9	-0.9	-2.8
Malawi	5.9	6	6.8	24.9	26.8	24.9	1.9	-1.9

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Mar								
Kenya	30.5	54.3	37.9	118.1	168.8	136.9	50.7	-31.9

DETAILS OF AWAITING SALE

SALE NO : 28

Scheduled for 22ND/23RD JULY 2025

	LOTS	QUANTITY
ExEstate	739	713,699
High & Medium	1,749	787,170
Leafy	2,112	836,355
Semi Leafy	1,598	697,770
Tippy	1,984	927,161
Premium Flowery	398	57,723
OffGrades	2,649	1,413,184
Dust	567	504,756
Total	11,796	5,937,818
RePrint	859	462,112

29/07/2025

Buyers Prompt

30/07/2025

Sellers Prompt

This sale last year
Sale No. 28 | 15TH/17TH JULY 2024

Lots :10,793
Re-print Lots :759
Quantity :5,392,715 kgs
Re-print Quantity :356,296 kgs

LOW GROWN CATALOGUES

Violations Excluded

03/07/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

03/07/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
162,749

CTC
9,570 Pkgs - 504,272 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

22ND

JULY 2025

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust		
CTB	MB	CTB		
LC	FW	EB		
AS	CTB	JK	9.30am	Semi - Leafy Teas
MB	EB	AS	9.45am	Low Grown - Leafy Teas
BC	BC	MB	10.00am	Low Grown - Tippy Teas
EB	JK	FW	12.30pm	BOP1A
FW	LC	BC	1.30pm	Main Sale - High & Medium
JK	AS	LC	5.00pm	Premium Flowery

23RD

JULY 2025

BC - Bartleet Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd	JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd

10.00am	Ex-Estate
11.00am	Off Grade
12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 29
Scheduled for 29TH/30TH JULY 2025

	LOTS	QUANTITY
ExEstate	786	754,795
High & Medium	1,795	776,837
Leafy	2,036	790,729
Semi Leafy	1,593	682,690
Tippy	2,018	942,071
Premium Flowery	456	64,156
OffGrades	2,434	1,307,924
Dust	481	418,956
Total	11,599	5,738,158
RePrint	905	472,155

05/08/2025

Buyers Prompt

06/08/2025

Sellers Prompt

This sale last year
Sale No. 29 | 22ND/23RD JULY 2024

Lots	:11,426
Re-print Lots	:408
Quantity	:5,806,860 kgs
Re-print Quantity	:180,933 kgs

LOW GROWN CATALOGUES

Violations Excluded

11/07/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

11/07/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
155,186

CTC
10,497 Pkgs - 550,864 kgs

CATALOGUE CLOSURE DETAILS

29/30

JULY 2025

Sale No. 29

The Ex-Estate catalogue closed on 11th July 2025, excluding violations. The Main Sale catalogues too closed on 11th July 2025, excluding violations.

04/05

AUGUST 2025

Sale No. 30

The Ex-Estate and Main Sale catalogues are scheduled to close on 17th July 2025.

12/13

AUGUST 2025

Sale No. 31

The Ex-Estate and Main Sale catalogues are scheduled to close on 24th July 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

14TH AND 15TH JULY 2025 (SALE NO.28)

There was good general demand for the 219,940 packages (14,833,441.00 kilo) available in the market; 46.27% was unsold.

MARKETS

Pakistan Packers and Bazaar were strong with Yemen and other Middle Eastern countries active. Kazakhstan and other CIS states lent more and useful support with Afghanistan more active; Egyptian Packers maintained participation. UK were active with improved interest from Russia. Sudan remained absent while South Sudan showed some enquiry. Local Packers were quiet while Somalia were more active at the lower end of the market.

OFFERINGS

Leaf Grades - 123,040 packages (8,078,671.00 kilos) - 51.66% unsold.

Dust Grades - 75,960 packages (5,670,070.00 kilos) - 46.34% unsold.

Secondary Grades - 20,580 packages (1,066,700.00 kilos) - 13.80% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Were irregular and varied between steady to USC56 dearer but some lines lost up to USC26.

Brighter - Were irregular and ranged between firm to USC23 above last levels to easier by up to USC14.

Mediums - KTDA mediums held value with some teas gaining by USC4. Plantation mediums appreciated by up to USC15 where sold.

Lower Medium - Met improved enquiry and advanced by up to USC32.

Plainer - Gained by up to USC12.

PF1:

Best - Appreciated by up to USC28.

Brighter - Gained up to USC14 but select invoices lost up to USC3.

Mediums - KTDA mediums were steady to USC14 dearer to easier by up to USC7 with plantation mediums irregular and ranged between USC2 above last levels to mostly easier by up to USC7.

Lower Medium - Saw improved absorption and varied between mostly dearer by up to USC14 but some lines shed up to USC4.

Plainer - Saw irregular enquiry ranging between firm to USC15 above previous levels to easier by up to USC7.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	252 - 632	280 - 394
Good	230 - 347	270 - 322
Good Medium	250 - 284	270 - 316
Medium (KTDA)	170 - 204	170 - 250
Medium (Plantations)	140 - 171	160 - 184
Lower Medium	125 - 162	125 - 170
Plainer	098 - 122	084 - 130

DUST GRADES (M1)

PDUST:

Best - Met irregular interest varying between firm to USC6 dearer to mostly easier by up to USC24.

Brighter - Were irregular and ranged between steady to USC11 dearer to USC22 below previous rates.

Mediums - KTDA mediums were firm to easier by up to USC6 while plantation mediums saw irregular enquiry varying between USC3 dearer to mostly easier by up to USC6.

Lower Medium - Appreciated by up to USC11.

Plainer - Irregular ranging between steady to USC9 dearer to USC6 below previous levels.

DUST1:

Best - Steady to USC15 above previous levels to easier by up to USC9.

Brighter - More irregular enquiry ranging between USC12 dearer to easier by up to USC14.

Mediums - KTDA mediums were firm to USC8 dearer to easier by up to USC6 with plantation mediums steady to USC6 above previous rates.

Lower Medium - Were up to USC2 dearer.

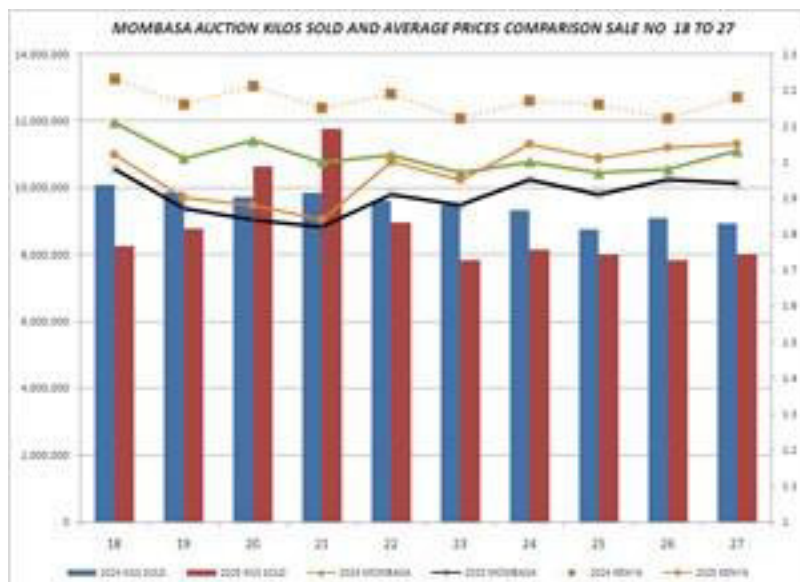
Plainer - Firm to USC7 dearer to USC5 below previous levels.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	250 - 316	250 - 362
Good	232 - 282	250 - 306
Good Medium	230 - 256	250 - 324
Medium (KTDA)	180 - 230	180 - 260
Medium (Plantations)	147 - 190	166 - 184
Lower Medium	120 - 151	124 - 150
Plainer	082 - 130	094 - 122

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm to USC17 dearer for some best categories with better sorted PFs mostly selling above previous levels while others were steady. Clean well sorted coloury Fannings held value with similar DUSTs firm to dearer. Other Fannings were steady while DUSTs gained. BMFs were well absorbed at dearer rates.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best/Good	176 - 289	155 - 256	130 - 227	127 - 271	-
Good Medium / Medium	-	-	125 - 150	110 - 182	-
Lower Medium	095 - 152	105 - 147	101 - 142	085 - 144	096 - 106
Plainer	088 - 096	080 - 120	082 - 103	078 - 116	081 - 096



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

14TH JULY 2025 (SALE NO. 10)

CTC LEAF: 51,588 packages of tea on offer met with an improved demand.

BROKENS: Well made good liquoring Brokens were in strong demand and were dearer upto Tk.5/- and occasionally more. Medium varieties were also a good market and were mostly firm to slightly dearer. Plainer sorts met with a fair demand at around last levels with some withdrawals. BLF teas once again sold well at firm to slightly dearer rates. These realised prices between Tk. 170/- and Tk.233/.

FANNINGS : Well made good liquoring Fannings were a strong market and were firm to dearer following competition. Good Medium teas were also a good market and sold at firm to slightly dearer rates. Plainer sorts met with a fair demand at around last levels with some withdrawals. BLF teas once again sold well at firm to slightly dearer rates. These realised prices between Tk. 170/- and Tk.233/.

DUST: 12,748 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts had fairly good demand and sold well. Others again were an easier market and sold at a drop of Tk.5/- to Tk.8/- with some withdrawals. BLF Dusts again met with good demand and had only few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was widespread demand this week generally noticeable for improved liquoring varieties which were often dearer. Blenders lent more support with Loose tea buyers operating in greater strength particularly for the well made sorts.

CDs were lower in demand and prices dropped substantially.

Our Catalogue: (Sale 10) Avg : Tk 246.33, Sold 70.86% , (Sale 9) Avg : Tk 242.08, Sold 78.25%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.14-2.26	<i>Best</i>	2.10-2.22
<i>Good</i>	2.05-2.14	<i>Good</i>	2.05-2.10
<i>Medium</i>	2.01-2.05	<i>Medium</i>	2.01-2.05
<i>Plain</i>	2.01-2.05	<i>Plain</i>	2.01-2.05
<i>BLF</i>	1.40-1.91	<i>BLF</i>	1.40-1.91

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

11TH JULY (SALE NO.28)

CTC LEAF

The total CTC leaf teas sold this week was 69.78%(1,372,660.95kgs) of the total offering of 196,7213.73Kgs

DEMAND: - Good demand for best & good teas, fair demand on the better medium & medium sorts, however the lower medium and plainer teas saw resistance.

MARKET: - Best and good teas were irregular following quality with improved lines fetching handsome gains. Lower end of the good teas too gained some dearer prices. Better medium sold at barely steady to easier prices, medium teas shed about Rs 2 to 3 lower compared to last. The lower medium and plainer teas lost about Rs 3 to 5 with larger percentage of teas in this segment facing withdrawals.

BUYING PATTERN: - Major blenders and the western India packateer continued to be the pillar's of the market with fair support from exporters. Regional and some local buyers were active on the best and good liquoring sorts. Internal buyers continued to be subdued. The major blenders off-take was 56.05% of the total CTC leaf sold.

ORTHODOX LEAF

Demand:- Good Demand.

Market:- Whole leaf in both High and medium grown sold firm. Broken & fanning sold barely steady to easier.

Buying Pattern:- Russian and CIS buyers continued to be fairly active along with Internal buyers. Middle east shippers lent good support on whole leaf grades and broken.

CTC DUST

DEMAND: - Good for the best & good teas, fair for the better medium but less demand for the remainders.

MARKET: - CTC dust offer this week was at 526,876.30Kgs of which 402,435.05kgs were sold (76.38%). Best & good teas continued to sell firm to dearer prices with select few invoices fetching handsome gains. Good teas were steady, Better medium teas sold easier on quality except for the finer dust which sold barely steady. Others eased by Rs 2 to 5 with bulk of the lower medium and plainer teas remaining unsold.

BUYING PATTERN: - Major blenders were very choosy. Regional and local packeteers were active on the best & good teas. Up country buyers were subdued. Exporters to Russia, Middle east were selective this week on blacker sorts.

ORTHODOX DUST

DEMAND: - Strong demand on select primary but selective on the Medium grown & secondaries.

MARKET: - Select primary dust fetched handsome gains however the lower end of the high grown and the medium grown sold irregularly easier. Secondaries sold barely steady to easier.

BUYING PATTERN: -Regional & local packateers were active on primary dusts. Exporters were selective at steady prices on the secondary dusts.

Courtesy- J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

15TH JULY (SALE NO.29)

	2025	2024	DIFFERENCE
CTC	81,502	51,651	29,851
ORTHODOX	77,227	36,523	40,704
DUST	38,602	31,430	7,172

KOLKATA SALE CTC MARKET

MARKET REPORT:

Top liquoring sorts around last levels. Medium and and plainer category tending easier and seeing some withdrawals. Plainer Dooars seen so far tending lower and seeing withdrawals.

BUYING PATTERN:

Western India: Good support on the better teas

HUL : Quiet so far

West Bengal Manufacturing: Selective

Exporters: Fair enquiry

Other Internal/Local: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Few tippy teas on offer selling readily. Well made Whole Leaf and Brokens firm around last. Remainder Whole leaf and Brokens irregular around last. Fannings and Cleaner Secondaries following selling at firm rates.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. All sorts irregularly easier.

BUYING PATTERN:

HUL: Mainstay

Western India: Good Support

West Bengal Manufacturing: Selective

Courtesy - J Thomas & Company

COCHIN AUCTION

09TH JULY 2025 (SALE NO.28)

QUANTITY	2025(kgs)	2024 (kgs)	Difference
ORX LEAF	2,66,593	3,60,159	(93,556)
CTC LEAF	37,393	36,888	505
Total	3,03,986	3,97,047	(93,061)

ORTHODOX LEAF

Market:

Good demand.

Clean, black, well-made Whole-leaf and larger Brokens were firm to occasionally dearer; The Remainder was irregular, tending to be easier.

Buying Pattern:

M.E. - Active

C.I.S. - Good support HUL - Selective

CTC LEAF

Market:

There was reduced demand.

All sorts were easier by Rs.2 - 3.

Buying Pattern: Internal - Fair Exporters - Absent Major Blenders - Absent

Courtesy -J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

16TH JULY 2025 (SALE NO 29)

	2025-2026	2024-2025	DIFFERENCE
CTC	134,719	118,745	15,974
DARJEELING	-	-	-
GREEN	-	-	-
DUST	14,823	15,229	-409
TOTAL	149,542	133,974	15,568

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden varieties seen so far, selling at irregular levels following quality. Medium and Plainer sorts selling around last.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

HUL: Selective

W.I: Selective so far

Courtesy - J. THOMAS & CO. PVT. LTD-SILIGURI

MALAWI AUCTION

16TH JULY (SALE NO. 29)

Less and selective demand prevailed this week for the 4300 packages on offer.

BP1 were 5USC easier on last.

PF1 tended firm to 2USC easier on last where sold.

PD were neglected.

D1 sold on last levels.

PF1SC - Few on offer sold 30-35USC below valuation.

Secondaries were firm to dearer where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

16TH JULY 2025 (SALE NO. 29)

Guwahati Opening CTC Market Report

Market:

Good demand for the good and best varieties at around last levels. Remainder yet to be offered. (JT running at 85%)

Buying Pattern:

Western India active. Internal/ Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD